

NOTICE OF REDEMPTION PRICING

**TO THE HOLDERS OF
CPUK FINANCE LIMITED**

£340,000,000 3.588% CLASS A4 FIXED RATE SECURED NOTES DUE 2042

Class A4 Regulation S Notes

Common Code: 1240177342

**ISIN Number:
XS1240177342**

Dated: 26 November 2024

Reference is made to the note trust deed, dated as of 28 February 2012 (the “**Original Note Trust Deed**” as amended and/or amended and restated from time to time, the “**Note Trust Deed**”) among CPUK Finance Limited, as Issuer (the “**Company**”), HSBC Corporate Trustee Company (UK) Limited, as Class A Note Trustee, pursuant to which the Company has issued the £340,000,000 3.588% Class A4 Fixed Rate Secured Notes due 2042 (the *Class A4 Notes*).

Capitalised terms used herein but not otherwise defined shall have the respective meanings ascribed to them in the Note Trust Deed and the Class A4 Notes.

On 22 November 2024, the Company notified you of the redemption of all of the Class A4 Notes with such redemption to be effected on 2 December 2024 (the *Redemption Date*). The Company hereby notifies you that (by reference to determinations made on the Relevant Date):

- (i) the Redemption Percentage will be 100.000%;
- (ii) the total principal amount of the Class A4 Notes to be redeemed will be £340,000,000;
- (iii) the amount in excess of the total principal amount representing the Make Whole will be £0; and
- (iv) the accrued and unpaid interest payable on the Redemption Date will be £9.36 in respect of each unit of £ 1,000 of Class A4 Notes.

HSBC Bank plc is the Principal Paying Agent and has the following address:

Address: HSBC BANK PLC
8 Canada Square
London E14 5HQ

A copy of this Notice of Redemption is being sent to all Holders of record of the Class A4 Notes.

Questions regarding this Notice of Redemption should be directed to the Issuer, at

CPUK Finance Limited
44 Esplanade
St Helier, Jersey JE4 9WG