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CPUK Finance Limited

7 May 2024

**CPUK Finance Limited Announces Offering of
£330,000,000 Class B7 Fixed Rate Secured Notes due 2055**

Center Parcs, a leading UK short break holiday operator, today announces that CPUK Finance Limited (the “Issuer”) intends to effect a redemption in full of its Class B4 Fixed Rate Secured Notes due 2047 issued on 15 June 2017 (the “Class B4 Notes”) by offering (the “Offering”) £330,000,000 aggregate principal amount of Class B7 Fixed Rate Secured Notes due 2055.

The proceeds of the Offering will be on-lent to Center Parcs (Holdings 3) Limited as a new “Class B7 Loan.” The proceeds of the Class B7 Loan will be used, directly or indirectly, to: (i) prepay £250,000,000 of the principal amount outstanding under the Class B4 Loan so as to enable a redemption in full by the Issuer of the outstanding Class B4 Notes; (ii) fund a distribution to shareholders and; (iii) pay certain fees, costs and expenses related to the Offering.

Any enquiries in relation to this announcement should be directed to:

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Forward-looking statements

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